Application Form: Systematic Transfer Plan (STP), Systematic Withdrawal Plan (SWP)

Investor must read the instructions section before completing this form. First time investors need to submit this form along with the main application form



| | Sub Broker / Agen ARN Code RIA No. | | EUIN* | Internal Code for AMC | ISC Date Time Stamp, Sig Reference No. |
|--|---|--|--|---|---|
| | | | | | |
| UN Declaration: Declaration for "Execution Only" T the EUIN box has been intentionally left blank owithstanding the advice of in-appropriateness, if a ne transactions data feed/portfolio holdings/ NAV etc. | ransaction (where Employee U by me/us as this transaction is any, provided by the employee/ . in respect of my/our investmer | ique Identification Number-EUIN* e executed without any interaction relationship manager/sales person ts under Direct Plan of all Schemes | box is left blank). Please or advice by the emplo of the distributor/sub bro managed by you, to the | refer instruction 12 of KIM vee/relationship manager/s ker. RIA Declaration: "I/We above mentioned SEBI-Re | for complete details on EUIN. I/We hereby ales person of the above distributor/sub b a hereby give you my/our consent to share. gistered Investment Adviser/ RIA". |
| Signature of 1st Applicant/Guardia Authorised Signatory/PoA/Karta | | Signature of 2nd Applican Authorised Signatory | | Sign | ature of 3rd Applicant/Guardian/ Authorised Signatory/PoA |
| 1. EXISTING UNIT HOLDER INFORMA | TION (The details in our | | | ll apply for this appli | ication.) |
| Folio No.: | | CKYC Identifica | tion No. (KIN) | | |
| lame of 1 st Unit Holder: | | | | | |
| AADHAAR No.: | | | | | Aadhaar Copy (Please 🗸) 🔿 Er |
| 2. SYSTEMATIC TRANSFER PLAN (ST | ΓΡ) (For instructions ple | ase refer the next page) | | | |
| From Scheme | | Regular Plan Direct Plan | Growth | Div. PayoutDiv. Reinvestmen | nt O Div frequency* |
| To Scheme | | Regular Plan Direct Plan | Growth (Default) | Div. PayoutDiv. Reinvestment | nt (Default) |
| Dividend frequency is applicable only for Mira | ae Asset Cash Managemei | nt Fund & Mirae Asset Saving | s Fund. Default optio | n will be daily frequency | y if not selected any dividend frequer |
| Please (✓) STP Frequency from the bel ○ Daily (Monday to Friday) | low options (Transaction Weekly (Every Wednesd | - | ays from the date of y (Alternate Wednes | | use multiple forms for multiple date <i>N</i> onthly (Default) |
| For Daily, Weekly, Fortnightly, Monthly & Quart | terly option minimum 5 tran | sfers of ₹ 1000 each. | | | |
| | ◯ 1 st | ◯ 10 th (Default) | 0 | 15 th | ○ 21 st |
| iease (*) SIP date: | | | | | |
| | | | STP Start Date | from: D D M M | ҮҮҮҮ То: D D M M Y Y |
| | (SWP) (For instructions | please refer the next page | | from: D D M M | ҮҮҮҮ То: D D M M Y Y |
| Amount per transfer (₹ In Figures): 3. SYSTEMATIC WITHDRAWAL PLAN | (SWP) (For instructions | please refer the next page | | | YYYY To: DDMMYY Growth allowed only under Growth option |
| Amount per transfer (₹ In Figures): 3. SYSTEMATIC WITHDRAWAL PLAN Scheme | | Regular Plan |) Oirect Plan |)Minimum 5 transactio | |
| Amount per transfer (₹ In Figures): 3. SYSTEMATIC WITHDRAWAL PLAN Scheme Please (✓) SWP Frequency from the opt ○ Monthly(Default) | ion (Transactions will be | Regular Plan triggered after 5 days from th Semi Annually |) O Direct Plan e date of submission | SWP is a Minimum 5 transactionally | |
| Amount per transfer (₹ In Figures): 3. SYSTEMATIC WITHDRAWAL PLAN Scheme Please (✓) SWP Frequency from the opt ○ Monthly(Default) Start Date from: D D M M Y Y Y Y | ion (Transactions will be | Regular Plan triggered after 5 days from th Semi Annually |) O Direct Plan e date of submission O Annua | SWP is a Minimum 5 transactionally | |
| Scheme Please (✓) SWP Frequency from the opt ○ Monthly(Default) Start Date from: D D M M Y Y Y Y Withdrawal Date: Please (✓) ○ 1 st 4. DECLARATION AND SIGNATURES | tion (Transactions will be O Quarterly To: D D M M Y Y O 10 th (Default) | Regular Plan triggered after 5 days from th Semi Annually Y Fixed V 15th DF APPLICANT(s) [Refer In |) Direct Plan e date of submission Annu: Vithdrawal Amount 21 st structions 2(e) of P | SWP is a a) Minimum 5 transaction ally Per installment ₹: ○ 28 th | |
| Amount per transfer (₹ In Figures): 3. SYSTEMATIC WITHDRAWAL PLAN Scheme Please (✓) SWP Frequency from the opt ○ Monthly(Default) Start Date from: D D M M Y Y Y Y Withdrawal Date: Please (✓) ○ 1 st | tion (Transactions will be O Quarterly To: D D M M Y Y O 10 th (Default) | Regular Plan triggered after 5 days from th Semi Annually Y Fixed V 15th DF APPLICANT(s) [Refer In |) Direct Plan e date of submission Annu: Vithdrawal Amount 21 st structions 2(e) of P | SWP is a a) Minimum 5 transaction ally Per installment ₹: ○ 28 th | |

| Received Application from | Folio No.: | as per details below |
|---------------------------|------------------|---|
| Scheme Name and Plan | Details | Date & Stamp of Collection Centre / ISC |
| | ⊖ SWP Amount (₹) | |
| | ⊖ STP Amount (₹) | |
| | | Cheque / DD is subject to realisation |